



**POLYLINK POLYMERS
(INDIA) LIMITED**

CIN NO: L17299GJ1993PLC032905
AN IS/ISO : 9001 : 2015 COMPANY

Head Office :
506, Saffron Building, Near Center Point,
Ambawadi, Ahmedabad - 380 006.
Phone : 079-26427800, 26565200
Tele Fax : 91-79-26421864
E-mail : polylink@polylinkpolymers.com
Website : www.polylinkpolymers.com

Registered Office (Works) :
Block No. 229-230, Vill - Valthera,
Dholka-Bagodara Highway,
Taluka-Dholka,
Dist.-Ahmedabad-382225

Date: 06th February, 2026

To,
Corporate Relationship Department,
Bombay Stock Exchange Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Scrip code: 531454

Sub: Outcome of Board Meeting pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulation')

Dear Sir/Madam,

In terms of the provisions of Regulation 30 (read with Part A of Schedule III) and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the following statements, which were approved and taken on record by the Board of Directors at its meeting held today i.e., on 06th February, 2026:

1. Approved the Un-audited Financial Results for the Quarter and nine months ended 31st December, 2025; and
2. Approved and taken on record the Limited Review Report issued by M/s. K.N. Gutgutiya & Co. Chartered Accountants, Statutory Auditors of the Company for the Quarter and nine months ended 31st December, 2025.

The Unaudited Financial Results along with Limited Review Report are also being disseminated on the Company's website at <https://www.polylinkpolymers.com>

The meeting commenced at 11:00 a.m. and concluded at 11:36 a.m.

We request you to kindly take this on record.

Thanking you,

For Polylink Polymers (India) Limited

Ravi Prakash Goyal
Whole Time Director
DIN: 00040570

Encl: As above



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Statement of Unaudited Financial Results for the Quarter and Nine Months Ended December 31, 2025

	PARTICULARS	Quarter Ended			Nine Months Ended		(₹ in lakhs)
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	Year Ended 31.03.2025 (Audited)
I	Income						
II	(a) Revenue from operations	2,017.14	2,160.78	2,222.86	6,213.54	6,666.20	9,032.09
III	(b) Other operating Income	27.51	27.39	19.26	85.10	53.71	91.24
IV	Total Revenue from operations (I+II)	2,044.65	2,188.17	2,242.12	6,298.64	6,719.91	9,123.33
V	(a) Other Income	3.82	22.49	13.18	31.09	24.06	27.71
VI	Total Income (III+IV)	2,048.27	2,210.66	2,255.30	6,329.73	6,743.97	9,151.04
	Expenses						
	(a) Cost of materials consumed	1,548.81	1,703.78	1,851.04	4,757.06	5,215.08	7,030.34
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	11.19	(35.75)	(167.54)	64.37	(168.87)	(96.44)
	(c) Employee benefits Expense	119.80	122.38	107.71	358.26	307.46	421.54
	(d) Finance Costs	13.91	14.05	7.71	38.10	26.37	36.58
	(e) Depreciation and amortisation expense	39.00	37.13	25.64	107.60	76.27	101.34
	(f) Other Expenses						
	-Power & Fuel	65.18	67.33	74.74	198.58	209.87	276.33
	-Other Expenses	216.71	285.14	225.73	729.59	767.90	1,083.94
VII	Total Expenses	2,014.60	2,194.06	2,125.03	6,253.56	6,434.08	8,853.63
VIII	Profit/(loss) from ordinary activities before exceptional items and tax (V-VI)	33.67	16.60	130.27	76.17	309.89	297.41
IX	Exceptional Items	-	-	-	-	-	-
X	Profit/(loss) before tax (VII+VIII)	33.67	16.60	130.27	76.17	309.89	297.41
	Tax Expenses						
	- Current tax	7.66	2.66	33.05	19.59	89.70	98.03
	- Tax pertaining to earlier years	-	(6.47)	-	(6.47)	1.34	1.34
	- Deferred tax charge/(credit)	1.71	2.08	2.52	1.74	(4.43)	(15.16)
XI	Net Profit/(loss) for the period (IX-X)	24.30	18.33	94.70	61.31	223.28	213.20
XII	Other Comprehensive Income (OCI)						
	i) a) items that will not be reclassified to profit or loss	-	-	-	-	-	(5.98)
	b) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	1.66
	ii) a) items that will be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XIII	Total Comprehensive Income for the period (XI+XII)	24.30	18.33	94.70	61.31	223.28	208.88
XIV	Paid up Equity share capital (Face value Rs. 5 each)	1,105.58	1,105.58	1,105.58	1,105.58	1,105.58	1,105.58
XV	Other Equity						1884.75
XVI	Earnings per share (of ₹ 5/- each) (Not annualised except year ended)						
	(a) Basic (in ₹)	0.11	0.08	0.43	0.28	1.01	0.96
	(b) Diluted (in ₹)	0.11	0.08	0.43	0.28	1.01	0.96

Notes:

- The above unaudited financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at its meeting held on 8th February 2026. The Statutory Auditors have performed a limited review of the financial results for the quarter and nine months ended 31st December 2025 and have issued an unmodified review report on the same.
- The above unaudited financial results of the Company for the quarter and nine months ended 31st December 2025, have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013 (as amended) read with the Companies (Indian Accounting Standards) Rules 2015 (as amended) and in terms of regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
- The company has only one segment namely "manufacture and sale of polymeric compounds". As such there is no separate reportable segment as per IND-AS 108 'Operating Segments'.
- On November 21, 2025, the Government of India notified the four Labour Codes, consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules. On the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India the Company has assessed that it has no material impact on its provision for employee benefits for the quarter and nine month period ended December 31, 2025 on account of new Labour codes. The Company would provide appropriate accounting effect (if any) on the basis of developments, as needed and upon a clear and full assessment of the impact at the year end.

Date: 6th February 2026
Place: Ahmedabad



By order of the Board
For Polylink Polymers (India) Limited

Ravi Prakash Harishanker Goyal
Whole Time Director
DIN: 00040579

K.N. GUTGUTIA & CO.

CHARTERED ACCOUNTANTS

NEW DELHI : KOLKATA

11-K, GOPALA TOWER, 25, RAJENDRA PLACE,
NEW DELHI-110008

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Independent Auditor's Review Report on the Quarterly and Year-to-date Unaudited Financial Results of the Polylink Polymers (India) Limited

To the Board of Directors of Polylink Polymers (India) Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results ('the Statement') of **Polylink Polymers (India) Limited** ("the Company"), for the quarter ended 31st December 2025 and the year-to-date results for the period 01 April 2025 to 31 December 2025, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)) (the 'listing regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "*Interim Financial Reporting*" ("Ind As 34") prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the listing regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditors of the Entity*", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit, and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the listing regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K N GUTGUTIA & CO.
CHARTERED ACCOUNTANTS
ICAI FRN: 304153E


(B R GOYAL)
PARTNER

M.NO. 012172

UDIN: 26012172WJRRKI8676



Date: 06.02.2026

Place: New Delhi